

COUNTRY SUPPLEMENT DATED 5 OCTOBER 2016

Additional Information for Investors in the United Kingdom

UK supplement relating to the issue of shares of ENNISMORE SMALLER COMPANIES plc (the “Company”)

Information contained in this Country Supplement is selective, containing specific information in relation to the Company. This document is for distribution in the United Kingdom only. This document forms part of and should be read in conjunction with the latest version of the Prospectus issued by the Company (the “Prospectus”) dated 8 September 2016. References to the Prospectus are to be taken as references to that document as supplemented or amended hereby. In addition, words and expressions defined in the Prospectus, unless otherwise defined below, shall bear the same meaning when used herein.

The Company is an Irish investment company with variable capital structured as an umbrella fund with segregated liability between sub-funds under registration number 294512. The Company is authorised by the Central Bank of Ireland and qualifies as a UCITS. The Company is recognised by the FCA under section 264 of the UK Financial Services and Markets Act 2000 (“FSMA”). This Prospectus and Country Supplement constitute a financial promotion under Section 21 of the FSMA.

The Company does not carry on investment business in the United Kingdom, so as to require the conduct of its business to be regulated under FSMA. Shareholders will therefore not benefit from the protections provided by the United Kingdom regulatory system.

Important

Compensation under the Financial Services Compensation Scheme will generally not be available to United Kingdom investors.

A United Kingdom investor who enters into an investment agreement with the Company to acquire Shares in response to the Prospectus will not have the right to cancel the agreement under the cancellation rules made by the Financial Conduct Authority (“FCA”). The agreement will be binding upon acceptance of the order by the Company.

Facilities Agent

Ennismore Fund Management Limited (the “Facilities Agent”), has been appointed to act as the facilities agent for the Company in the United Kingdom and it has agreed to provide certain facilities at 5 Kensington Church Street, London, W8 4LD, United Kingdom, in respect of the Company. The Facilities Agent shall not receive a fee for its services as the facilities agent of the Company.

Dealing Arrangements and Information

The attention of investors is drawn to sections “Purchases and Redemptions of Shares” and Part II “Issue and Redemption of Shares” of the Prospectus as well as the relevant Supplement, in particular with regard to the deadlines for subscription and redemption of Shares.

Redemption requests should be sent to Northern Trust International Fund Administration Services (Ireland) Limited, the administrator of the Company, details of which are contained in the Prospectus under “Redemptions”. The redemption procedure may be different if applications for redemption are made to a distributor, a sub-distributor, sales agent or through a clearing system (if applicable). Applicants for redemption may obtain information on the redemption procedure directly from the Distributor, the relevant sub-distributor, sales agent or clearing system as the case may be or arrange for the redemption of Shares from the Facilities Agent at the above-mentioned offices.

Shares will be available for subscription at the Net Asset Value (plus any charge in connection with the purchase and duties and charges) on each Dealing Day on a forward pricing basis. Shares are redeemed at a price equal to the Net Asset Value per Share (as may be adjusted to take account of a Redemption charge) determined in accordance to “Calculation of Net Asset Value” section set out under Part V “General Information” of the Prospectus.

The Net Asset Value per Share will be published daily on Bloomberg and in such newspapers and other media as the Directors may from time to time determine, will be available from the offices of the Company, the Investment Manager and the Administrator and, where applicable, will be notified by the Administration without delay to the Irish Stock Exchange.

The following documents of the Company, in the English language, can be inspected and obtained (free of charge) from the offices of the Facilities Agent:

- (a) the Articles and any amendments thereto;
- (b) the latest Prospectus together with any supplements thereto;
- (c) the key investor information documents; and
- (d) the most recently published annual and half yearly reports relating to the Company.

Complaints about the operation of the Company may be submitted to the Facilities Agent at the following address:

Ennismore Fund Management Limited,
5 Kensington Church Street,
London,
W8 4LD,
United Kingdom.